

Quantum of Public Home Care Provision in Ireland - Relationship with Economic Growth

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Liam O'Sullivan, Executive Director, Care Alliance Ireland



Telling the Story – The Sandwich Carer





What is the connection between Family Carers and Home Care?

- 80% of Care is provide by Family Members
- The state will/should never be the main provider of care
- Reciprocity Love Partnership Cycle of Life
- Home Care can be a key support for some Family Carers but its not for all.
- Often for couples and their adult children it can be what keeps the person at home as they age (and the price)
- For those without Family support it's often the essential thing that keeps them at home.

Economy Crashes - 2008



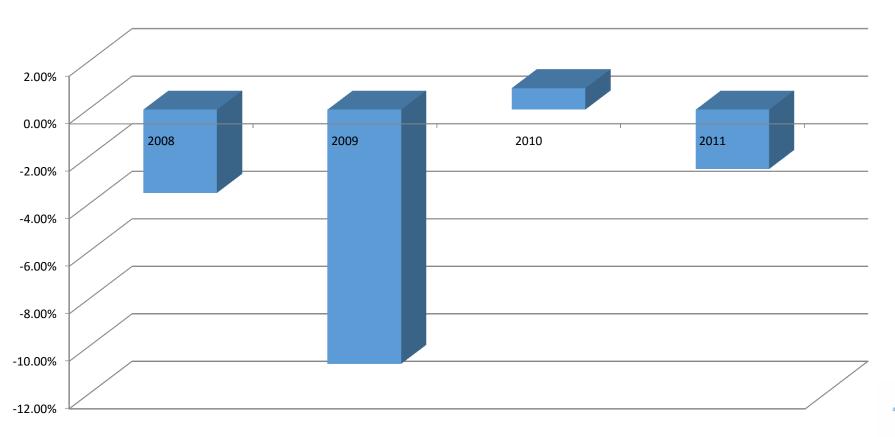






Economy Crashes – Cumulative 16% Decline 2008-2011

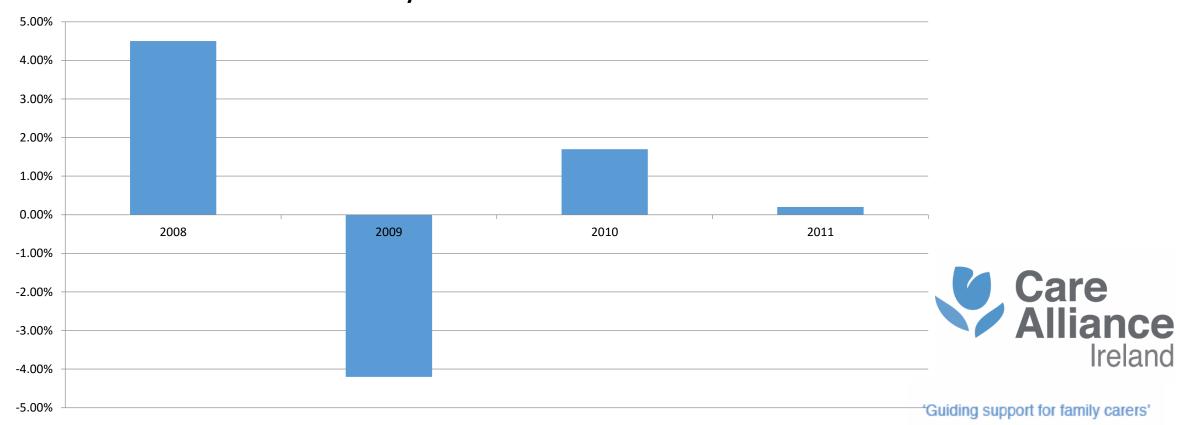
Change in Gross National Product (GNP) in Ireland 2008-2011



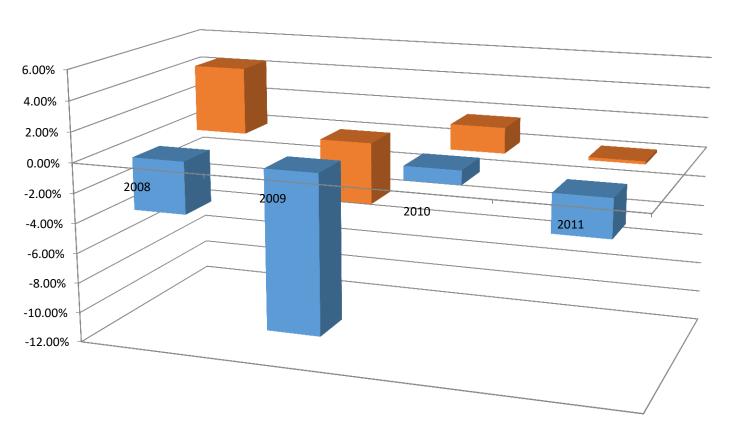


So what Happened to Home Care?

Provision of Publicly Provided Home Care 2008-2011



Economy/Home Care 2008-2011



- Change in Gross National Product (GNP) in Ireland 2008-2011
- Provision of Publicly Provided Home Care 2008-2011

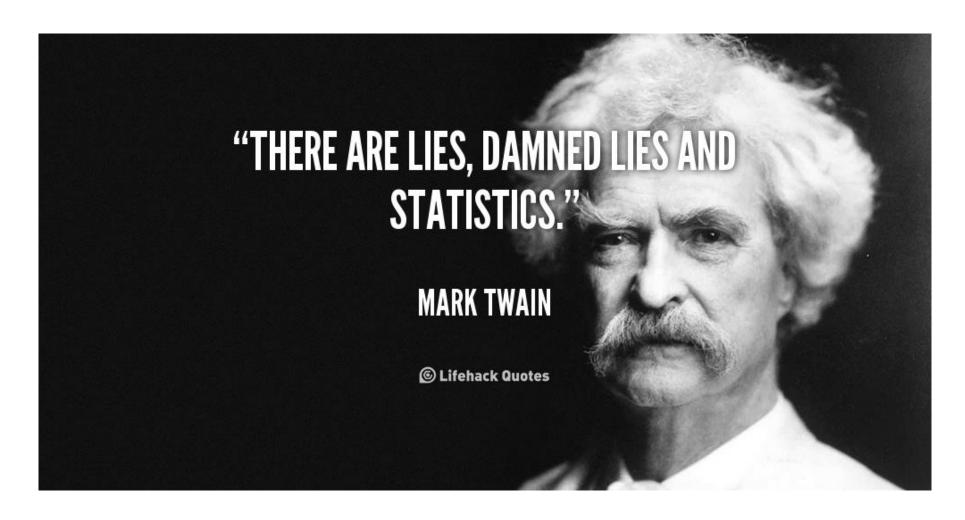


A quick word on Ageing Demographics in Ireland

- Internationally we have low % of 65 and over (12.6%) or 85 and over (1.45%)
- (In comparison with 17.8% and 2% in the UK respectively)
- Self-reported disability increases with age, rising to 72.3% of those over 85 years (HSE, 2015)
- But our age profile is rising more quickly;
 65 and over (3.1%), 85 and over (4.2%) p.a



Utilisation Rates (I)





Utilisation Rates (II)

- Depends somewhat on who you ask provider or client?
 - TILDA Study 2009-2011- 8.2%
 - State Provider (HSE) suggest 10.1%-11.8% (2011)
- Utilisation May mask reduction in Hours Home Care per Client
 - 2000 Average of 8 hours home care/home help per client (Mercer, 2002)
 - 2016 Average of 4 hours home care/home help per client (HSE, 2016; estimate)
 - The 15/30 minute visits per The Guardian Reports etc.

A little about Privately Paid for Home Care in 2016

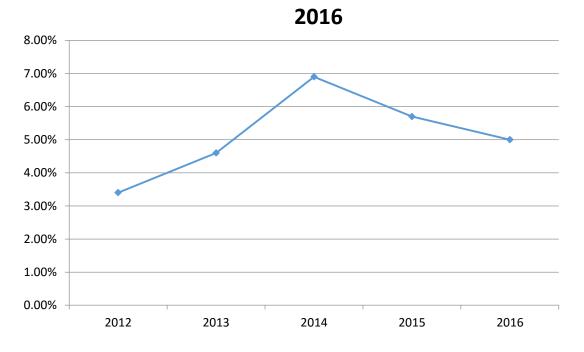
- Unregulated
- Formal sector (i.e. agencies) is significantly franchise-based
- Small % of the overall Home Care Market; 10-15% but seems to be increasing
- Paying cash to the neighbour up the road V's paying an agency





The Return of the Economic Boom - 2012-2016

Change in Gross National Product (GNP) in Ireland 2012-



Euro Average >1%

Ireland - 5.1% PA



Then Things get a Bit Crazy – Statistically - 12th July 2016



An Phríomh-Oifig Staidrimh Central Statistics Office

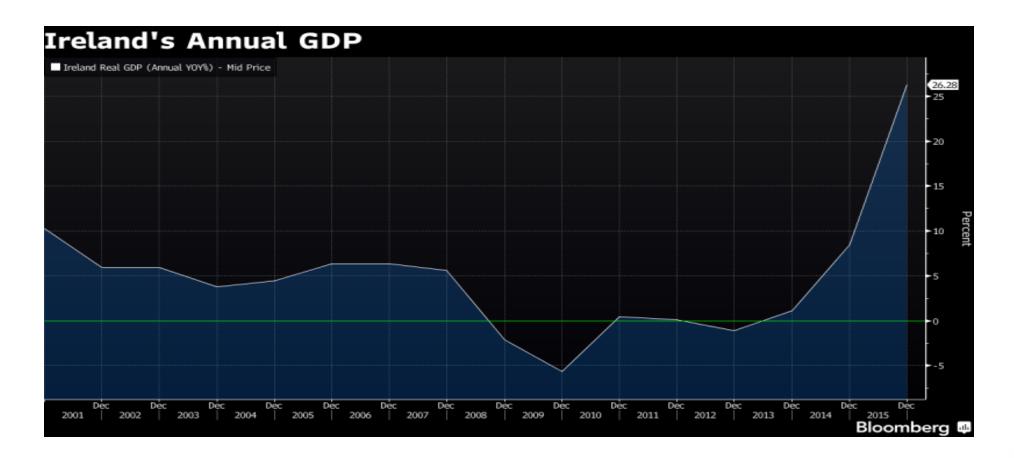
Preas Ráiteas
Press Statement

Ireland's Economic Growth Figures

Increase in GDP of 26.3%.

The National Accounts for 2015 released yesterday (on 12 July 2016) reported an increase in GDP of 26.3%. This scale of increase is unprecedented in OECD economies historically. Commenting on the data, Jennifer Banim, Assistant Director General with responsibility for Economic Statistics says:



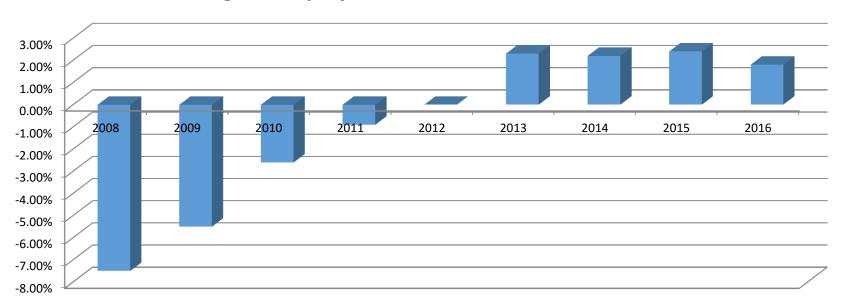


26.3% Growth for 2015 Claims of "Leprechaun Economics" US Company Tax Inversions (e.g. Medtronic)- profits reported in Ireland



Maybe growth in employment is a better indicator of Overall Economic Wellbeing in Ireland?

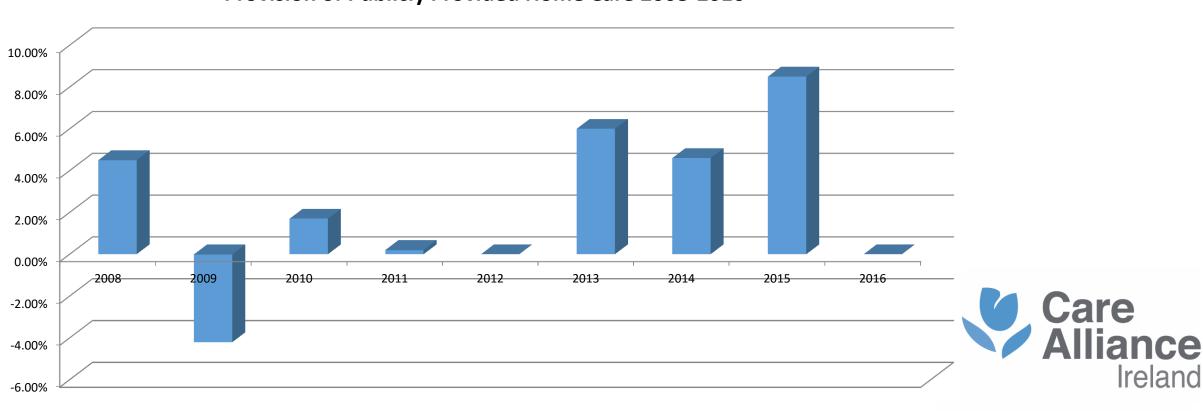
Change in Employment Levels in Ireland 2008-2016



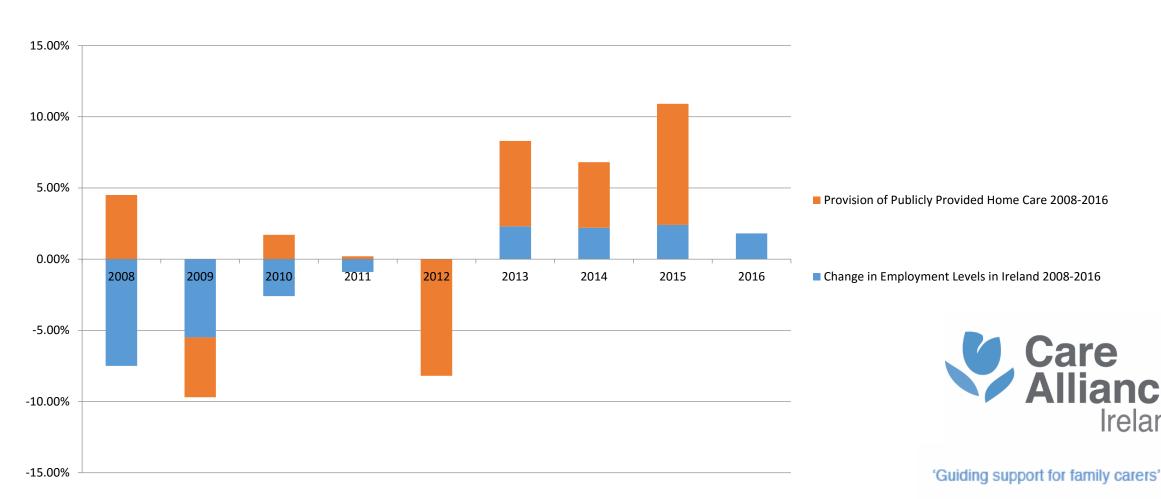


So back to Home Care Provision

Provision of Publicly Provided Home Care 2008-2016



Home Care/Employment Growth 2008-2016



The Data; 2008-2016

 After falling by about 10% (2009-2012) public home care provision has *increased* by 20% (2013-2016)

(compared to employment levels falling by 16.5% (2008-2011) - and then increasing by 9.8% (2012-2016)

- Allowing for demographic pressures over 9 years, utilisation rates have reduced by approximately 10%
- So reasonably strong enough relationship between employment levels and home care provision



The Home Care Deficit.

• So who makes the up the deficit?

- Does it result in more neglect of those in need of care? (Probably)
- Does its result in increased unnecessary admissions to acute hospitals and or delayed discharges? (Yes - materially)
- Do Family Carers provide more care (Yes) and become more detached from the labour market(??- ref Carers Benefit)
- Is privately funded more prevalent?(Seems so)
- Are more people entering Long Term Residential Care (Yes - 4.5% as compared to 4% of OECD 65 and over population)



And a Little About Family Carers

- Provide 80% of Care
- c200,000 in Ireland
- 4.1% of Population v c10% in the UK Function of Demographics, Reporting, Welfare State, Language?
- Increased Pressures
 - More difficult to access home care- the bar appears to have been raised
 - Increased life expectancy (more independent people over 65, but also more dependent people over 65; co-morbidities)
 - Shorter Hospital Stays (or just more 'day case' procedures?)
 - Regulation/Inspection public respite beds being closed

Some Possible Alternative Models of Funding (I)

Current Model (Ireland)

- 90-95 % State pays not means tested but limited availability based on budget allocation not assessed need
- Tax relief for private home care (agencies as employers)
 at marginal rate of tax (40%) attractive to franchises
- Black Market 'the neighbour up the road' difficult to quantify level
- Positives of Current Model Free at source
- Negatives of Current Model Allocation based more on budgets than on assessed needs

'Guiding support for family carers'

Alternative Models of Funding (II)

Possible Future Model

- (Informed by more comprehensive assessment models INTERRai Agreed Optimum Utilisation Rates Weightings for local Health & Income
- Deferred Payment Model (similar to that currently used to part-fund Nursing Home Care)
- Positives Based on need not budget Negatives Clients/Families would have to pay more

Would Need

- Cash up front People who need home care tend to live for a many years their assets (mainly their home) will not become available to the state in the short term
- Political will Risky Unintended consequences
- Societal Buy In Quality Care Matters and Costs People have got
- used to getting (limited) home care for free Double taxation?

To Summarise - Over the Period 2008-2016

- Utilisation rates reduced and then have partially increased but utilisation rates can mask actual provision
- Relationship between Public Provision and Employment Levels reasonably strong
- Demographics suggest need for c4% increase in provision to keep pace with demand.
- Private provision is unregulated and probably significantly 'black market' based.
- No legislative basis for Home Care Provision. (Currently)
- Entry to Residential Care entrance supported (perversely) by legislation
- Debate beginning about charging to enable more provision.
 - potentially politically difficult

What about Mary?





References

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CSO, (2016 and Various) See http://cso.ie/en/releasesandpublications/er/nie/nationalincomeandexpenditureannualresults2015/ and others WRT Changes in Employment and Economic Growth over the period 2008- 2016.

Eurostat. (2015). File: Population age structure by major age groups, 2004 and 2014 (% of the total population). Eurostat. Retrieved from http://ec.europa.eu/eurostat/statistics-explained/index.php/File:Population age structure by major age groups, 2004 and 2014 (%25 of the total population) YB15.png

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(Resources; Nursing Homes Support Scheme, a Fair Deal http://bit.ly/2bCEJs6)

InterRAI Assessment Tools See http://interrai.org/

UK Home Care Analysis - Focus On: Social care for older people Reductions in adult social services for older people in England. Sharif Ismail, Ruth Thorlby and Holly Holder http://bit.ly/2bVHJ2Q



Thank-You!

info@carealliance.ie

www.carealliance.ie

@CareAllianceIrl

